

Research Personnel Heat Map

Role of Research Personnel ¹	Minimal Risk Protocol	Greater Than Minimal Risk Protocol
Access to subject identifiable data including Protected Health Information (PHI) for screening/ determining eligibility	<p>List only the Lead Researcher (LR) and Co-Researcher(s) in the UCI IRB Application & Protocol Narrative. The LR is required to <u>maintain a Study Team log</u> or something similar to track Research Personnel independently.</p>	
Recruiting subjects directly via phone, email or in person		
Access to subject identifiable data which may include PHI for data collection purposes		
Involvement in the informed consent process (i.e., explaining the study to prospective subject)		
Performing research procedures that involve greater than minimal risk		
Involvement in the interpretation of study data		
Finalization of the informed consent process (i.e., able to sign off as the individual obtaining consent)		
Has a disclosable financial conflict of interest	<p>List the LR, Co-Researcher(s) and Research Personnel in the UCI IRB Application & Protocol Narrative.</p>	

¹ When using the Research Personnel Heat Map, the assumption is that Research Personnel are *engaged in human subject research* as per the [OHRP Engagement in Human Subject Research](#) document.